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1. **XXI**
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(1992-2011 .)

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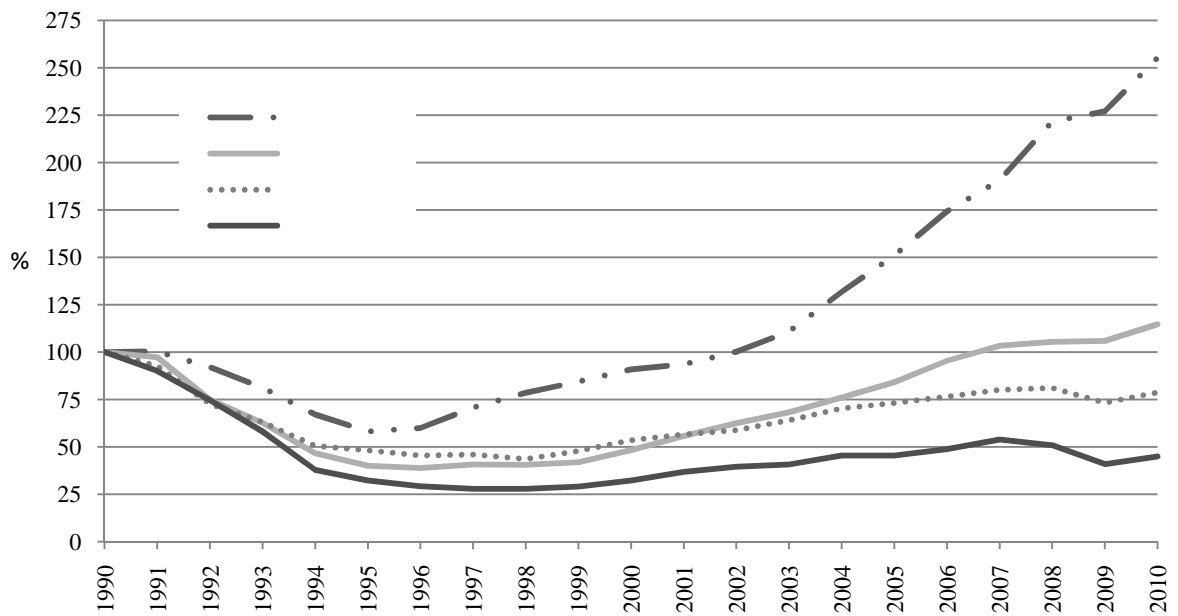
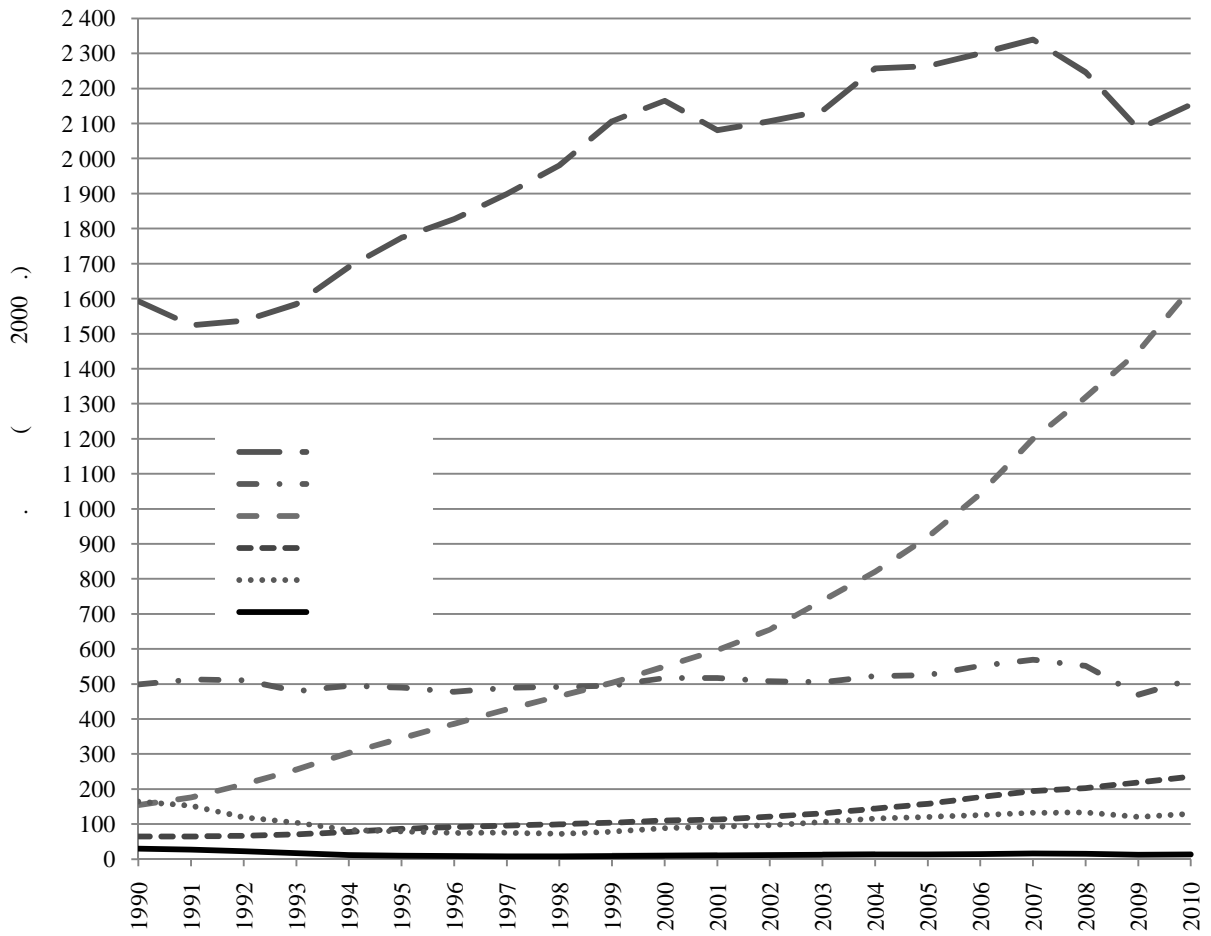
(. 1).

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© . . . , . . . , . . . , 2012





. 1.

(Industry, value added, constant 2000 US\$) [38]



2010 . [15], 2002, 2004, 2005,

[15].

" [2].

2009 .

2011 .

" [22].

[30]. 2010 .

"TheEconomist" [16].

" [27],

"...

2020.

"...

"1

" [8].

(2010) "

1

[27]

policy),

" (industrial

" ("innovation policy) –

2020".



2008-2009 .

2008 .

2009 . (94,8 78,1%).

(2007 .) 27%.

2010-2011 . (111,2 107,3%)

(-32,5% 2010-2011 .)

2011 . (2010).

2010-2011 .

-2012). ([41].

(1992-2000 .)

1)

[40, 56, 52,

66. 39, 65,].

2)

(272 29.02.1996 .).

2000 .

3)

), 15-20 . 2003 .

; (102/2003 12.02.2003 .).

[63, 76, 62].

2003-2011

(1174 28 2003 .).



73].

[48, 53, 49, 54, 72, (

2008-2012 . [41, 51, 45].

3.

(manufacturing)

² [33]; -

1

[1].

(²).

(14%), 60% -

(86%) - 40%.



2011 .

4,7 ;
1,8 (3,8%).
[8]. 1,7 [59].

(25%)

- 70-80% [69].

1.

" "

2.

(90-

90-

2000-2011 . (. . .)

: 14,8 % 2000 . 12,8%



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 , 2000-2011 .
 ,
 19%,
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 0,79%, . . . 2011 .

7,5% (15,1 2000 .),

(73,2%).

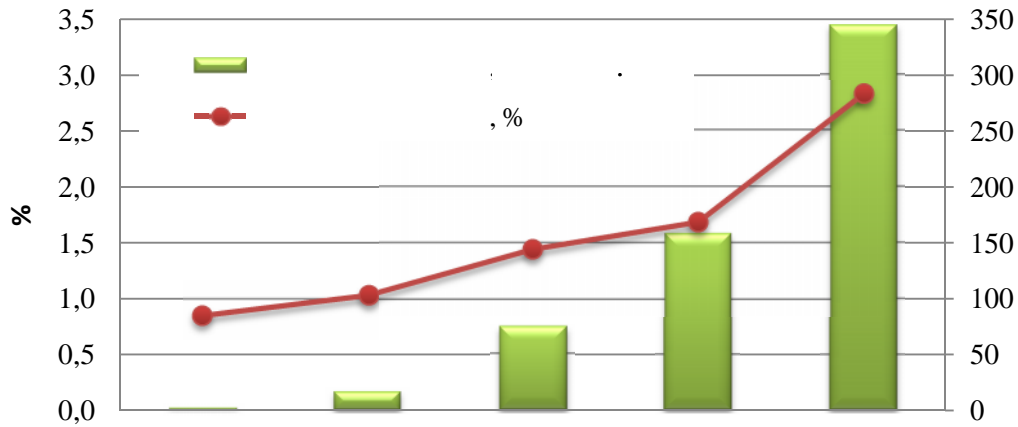
1%

[59].

:
) , (5,1
 - 7,2 ;
)¹ [38] (1,7 ,
 - 5,4, - 8,3 .
 2000-2008 . ()
 , - 75, - 162 , - 35,
 (. 2) [38].

1
 , (Researcher-
 sinR&D),
 , , ,
 ,
 ,
 (6 ISCED97). .: World
 Development Indicators & Global Development
 Finance. – The World Bank, 2011. – P. 317.





2. (2000-2008 .)

3.

2010 . 4% (: -
 68%, - 50, - 45,),
 28, - 25, - 21, [32],
 - 20, - 18, - 17, (
 - 16, - 15, - 15,)
 - 14, - 11, - 9).

2010 . 0,1%,
 (35%), (13,7%). (12,6%),
 (11%), (10,5%)
 (0,4%) [36].
 ("industries"),
 ("newnewtradethe-
 ory"),

[28].

(IP),



c. 77-101].

c. 97].

[46, c. 41-62].

3.1.

3.1.1.

) 2,3,
(9,3 6,1
) - (- , ,
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, .
" "
1 2011), "(
1.
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- ,
[21].
85% :
, - ,
, ,
[44]. ,
, - ,
[47].
The World Bank and
the International Finance Corporation,
, ,
,) ()
"doingbusiness" (2011
) 152 183
[7]. (181),
(180),
(169),
(156).



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[43].

1 2011 .



[25].

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.) [29, 18, 13].

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[37].

(9407)



(181).
(totaltaxrate),
, - ' 2)
,

[24].
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, -
1 [61],
,
, 2011 .

, 86,8% - , 11,7 % -
, 11,4% -
() , 4,0 % -
: 2010 .

- - 0,8 - 0,1 .
[23]. 2008 .
7% [68].

,
- .
[57, 58]:

" "

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[23, c. 18]. : 1) , - ,
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(2 10 €)¹.

(€2 , 50 – €10).

(globalvaluechains – GVCs) –

3.1.2.

[3],

1 2012 .

VI "

" 4618-

GVCs,

" 5083-VI. 5 4618-VI -

GVCs

(- ,) -

2008-2009 .

5083-VI

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50

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20

[11, c. 13].



GVCs
[11, c. 150]: 1)

(.1 2).

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[11, c. 139, 145]

	1990	2000	2007
(%)			
	5	13	33
	8	15	31
	7	10	31
	4	16	48
(%)			
	9	18	17
	35	47	46
	2	10	12

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	2009	2030
	26	10
	38	20
	7	6
	23	59
	1	1
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GVCs,

GVCs

[60, c. 83]),

80%

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(pathdependence -

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[19].

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Basque
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[35, . 11].

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Basque Technology
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[28, . 8-14].

European Foundation



for Quality Management (EFQM),

32].

[35, .

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[17, . 67-79].

[12, . 237-243].



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[20]

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[67, c. 33].



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COM(2005) 474 final ()

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	ETP (ESTEP).	HLG
	Cars 21 HLG. ETP ETP (JTI) "	IPR
	ETP JTI	IPR

800)

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(1450

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50-70%

152

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(European Technology Platforms – ETPs)

(Joint Technology Initiatives – JTIs) –
ETPs [26].



2. "pathdependence"

[75],

"pathdependence"

GVCs,

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5.

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[5, .45-52]

6.

1,7%

8.

9.



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48. /,, // / : - :, 2012. - 463
49. // - 2010. - 1. - 15
50. " 2011 " 23.12.2010 2857-VI // - 2011. - 7-8. - C. 52.
51.
52., 2010. - C. 44-46.
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